WHAT ARE THE MAIN PLAYERS IN THE CURRENT ENERGY SYSTEM?

VULNERABILITY

CLIMATE CHANGE

ECONOMIC GROWTH

ENERGY SECURITY OF POWER GENERATION...

CONFUSION...

STABILITY OF GRID HCR

INTERCONNECTED TO EU...

SUPPLY...

ECONOMY...

PRICES...

15% DEFICIT...

SECONDMENTS

LONG TERM VS. SHORT TERM

POST 2007 CONTEXT

X 50 000 PAGES OF CODE

ONLY A SMALL NUMBER OF PEOPLE UNDERSTAND THIS

NOT ON PANELS!

READ THE CODES
HACK THE CODES
DROWN IN THE CODES.

SOME APPETITE FOR CHANGE

"NO MONEY"

"NO MOTIVATION"

"LA INTEREST IN ECONOMIC BENEFITS OF RENEWABLE ENERGY"

EXPORT ENERGY

FORCED CHANGE BUT S...L...O...W

CATALYST FOR CHANGE

CONTINUAL NEED

SWITCH CAMPAIGNS

BIG 6 RESPONDS.

S...L...O...W...E...D
D...O...W...N
C...H...A...N...G...E

WHY NO CHANGE? RISKY/CLOSED THE DOOR BEHIND THEM.

AND CHOICE!

NEED THEIR SUPPORT

TRANSMISSION

GAS: TRANSCO

NATIONAL GRID.

DISTRIBUTERS

(INDEPENDANT) IDNO

ELECTRICITY N'WORKS

MPD

DNO

MICRO GRIDS

GENERATORS

BIOMASS

NUCLEAR

FOSSIL FUEL

RENEWABLE

HYDRO

WIND

PEEL

BUILD + SELL ON.

BIG SIX

SCOTTISH POWER

SSE

BRITISH GAS

EDF

NPOWER

EON UK

FINANCE

FOSSIL FUEL INVESTMENT

SUBSIDY OF FOSSIL FUELS

GREEN INVESTMENT BANK

PENSIONS (CLIMP)

INNOVATE UK

TRANSPORT SYSTEM CATAPAULT

ENERGY SYSTEMS CATAPAULT

EMPLOYEES

SUPPLIERS

ROBIN HOOD

SO ENERGY

ZOG ENERGY

GOOD ENERGY

OVO

BULB ENERGY

PURE PLANET

GOOD ENERGY

UTILITA

FLOW

OCTOPUS

'E'

ECOTRICITY

SPARK

EFFORTLESS

TEMPUS ENERGY

UTILITY WAREHOUSE

FUTURE ENERGY

GREEN ENERGY

ALTERNATIVE ENERGY

SMART METERS.

TECH COMPANIES

ENTREPENEURS

BUSINESS SUPPORT

MAKE COMMUNITIES

CONSTRUCTION/ DEVELOPMENT

RETROFIT.

NEW BUILDINGS

THE CODES

PANEL CODES.

ENERGY CODE RULES

LICENCES

OFGEM

DECC — DEPARTMENT OF ENERGY + CLIMATE CHANGE

BEIS

OIL + GAS AUTHORITY

GEMA

POLITICIANS LINK TO BIG 6.

GOVERNMENT

SMART ENERGY GB

LOW CARBON HUBS

BUILDING REGULATIONS

PLANNING AUTHORITY

GM SPATIAL FRAMEWORK

LOBBY

EU.

COMMUNITY ENERGY COALITION

ASSET OWNERS

UNIVERSITY RESEARCH

FUEL POVERTY

PUBLIC

HOSPITALS

PRIVATE SECTOR

INDUSTRY

SPENDING POWER

CONSUMERS

TRANSPORT

GM RESIDENTS

ESTATES

HOUSING ASSOCIATIONS

HOUSEHOLDERS.

TENANTS

1 MILLION FLAT OWNERS

PRIVATE OWNERS

PRIVATE RENTERS

ADVOCACY

ACE

BEIS

TRADE UNIONS

DEMAND SIDE RESPONSE

NATIONAL ENERGY ACTION

TENANTS + RESIDENTS ASSOCIATIONS

COMMUNITY ENERGY ENGLAND

FRACK FREE GROUPS

CLIMATE CHANGE ACTION GROUPS.

CONSUMER CAMPAIGNS — eg fuel prices.